

# Clergy W-2 Worksheet

This worksheet will help simplify the preparation of Form W-2 for clergy. Complete all the boxes that apply. The W-2 worksheet will automatically be completed. **This worksheet is not the official W-2 and should not be sent to the IRS.**

Base compensation

Gifts

Bonus

Social security allowance

Social security off-set

Auto allowance

Professional allowance

Student loan payments

Other

Other

Other

Other

Federal income tax withheld

State income tax withheld

**Enter any housing, parsonage, manse, appurtenances, or utilities allowance(s) paid in 2012?**

Housing allowance

Parsonage / Manse allowance


Appurtenance allowance

Utilities allowance

Utilities paid by the church

Furnishing allowance

Fair Rental Value Parsonage/Manse

a Control Number		22222	Void <input type="checkbox"/>	For Official Use Only  OMB No. 1545-0008		
b Employer's identification number (EIN)			00-000000	1 Wages tips, other compensation		2 Federal income tax withheld
c Employer's name, address, and ZIP code  <i>First United Church 1042 Main Street Hometown, Texas 77099</i>			3 Social security wages		4 Social Security tax withheld	
			5 Medicare wages and tips		6 Medicare tax withheld	
d Employee's social security number			000-00-0000	7 Social Security Tips		8 Allocated Tips
e. Employee's first name and initial		Last name	Suff.	13 Statutory Employee <input type="checkbox"/>		10 Dependent care benefits 12a See Instructions for box 12 12b 12c 12d
<i>John E.</i>		<i>Michaels</i>		Retirement Plan <input type="checkbox"/>		
.....				Third-Party sick pay <input type="checkbox"/>		
<i>1040 Main Street Hometown, TX 77099</i>				14 Other		
				<b>Housing Parsonage Utilities FRV</b>		
f Employee's address and Zip code						
15 State	Employer's state I.D. Number	16 State wages, tips, etc.	17 State income tax	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

## W-2 Wage and Tax Statement - 2012